




Now that the tax deadline is behind you, take a deep breath...

“There are always opportunities through which businessmen can profit handsomely if they will only recognize and seize them.” - J. Paul Getty



Since things have slowed down a little, we'd like to take this opportunity to introduce ourselves.

We are PlanTech, LLP, a regional independent Third Party Administrator (TPA) for most major retirement plan vendors.

With more than 20 years experience in the retirement planning industry, we can help you, the tax professional, meet your clients' 401(k), defined benefit, and cash balance plan needs...and add another revenue source to your business.

If you aren't presently offering defined contribution (401k) plans or defined benefit plans to help reduce your clients' tax burdens, 2011 is a great year to start.

PlanTech is always happy to assist you in plan design, presentation and implementation.

So, take a well deserved deep breath and call us when you are ready. Just don't wait too long; tax season will be here again before you know it.

For additional information, e-mail:
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RETIREMENT PLAN DESIGN AND ADMINISTRATION

Visit us online @ www.plantech-online.com

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